

**United Methodist Foundation of Louisiana
8337 Jefferson Hwy
Baton Rouge, Louisiana 70809**

**Church Loan
Financial Information Sheet**

_____	_____
CHURCH NAME	PASTOR
_____	_____
ADDRESS	DISTRICT
_____	_____
	PHONE

Please list the people who should meet with us when we schedule a meeting at your church:

<u>NAME</u>	<u>TITLE</u>
_____	_____
_____	_____

Amount of Loan: _____

Purpose of Loan: _____

Timeframe for project? _____

Requested payment amount and repayment period?

Please describe the following:

This year's Pledge Campaign: _____

Current Capital Funds Campaigns: _____

Outstanding Bond Issues or Loans: _____

Annual Debt Service Obligations: _____

Payment of apportionments during last five years --

___ Paid in full

___ Did not pay in full

Please explain, if they were not paid in full: _____

Please attach a copy of: Local Church Audit Worksheets, Annual Report of Trustees, and Annual Report of the Committee of Finance for last year and the year before; income statements for this year-to-date, last year, and the year before; plus your current year budget (income and expense). Also include a legal description of the church property if this is a mortgage loan.

Signatures

PERSON PREPARING APPLICATION

DATE

PASTOR

DATE

Please fill in the following data:

	Current Year Budget	Last Year's Actual	Prior Year's Actual
Regular Income			
Special Income			
Operating Expenses (Regular)			
Annual Debt Service (loan pmts)			
Total Debt			
Value Church Complex			
Value Other Assets			
Cash Balances Operating (chkg)			
Cash at Foundation			
Cash at other banks			
Apportionments			
Percent App. Paid			
Membership			
Average number of Pledging Units			
Average Pledge per Family Unit			

* Full-time equivalent